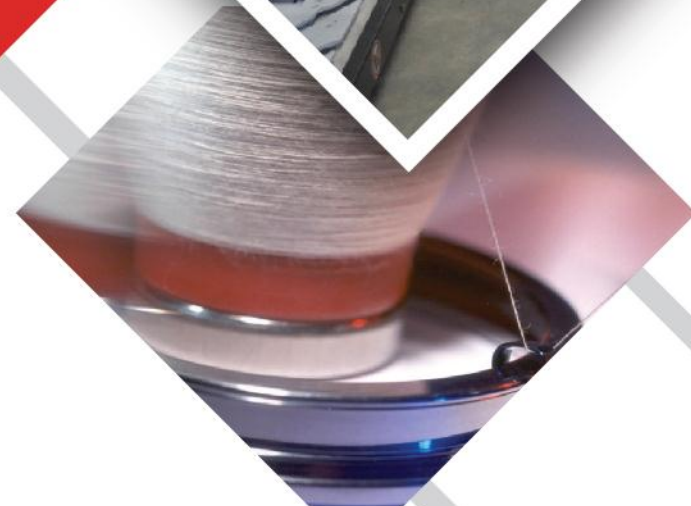




SVP Global Ventures Ltd.

EARNINGS PRESENTATION Q1-FY19





AT A
GLANCE

COMPANY
OVERVIEW

QUARTER
UNDER
REVIEW

FINANCIAL
OVERVIEW

One of the largest
Indian
manufacturers of
compact cotton
yarn

Attractive
Rajasthan state
subsidy scheme
giving significant
competitive
advantage

Doubling existing
capacity by adding
3,00,000 spindles
and 7,000 rotors
in Oman

Over 200 years
of combined
Experience of
Promoters &
management

First Indian
player to set up
compact cotton
spinning plant in
Oman

Total Income
FY2018 – INR 25,432 Mn

EBITDA
FY2018 – INR 2,739 Mn

PAT
FY2018 – INR 680 Mn



AT A
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COMPANY
OVERVIEW

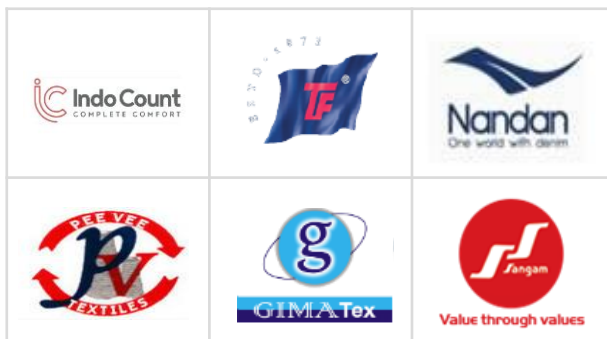
QUARTER
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REVIEW

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OVERVIEW

SVP Global Ventures Ltd. (SVP) is one of the largest players in the fast growing and higher margin compact yarn business.

- Professionally managed Company led by dynamic promoter Mr. Chirag Pittie, backed by a strong & well experienced Management team with 200+ years of combined experience in the Textile business.
- SVP is a leading player in the value added compact yarn business with state of the art units and 1,50,000 spindles manufacturing capacity.
- Strong Focus on Automation and Technology (Best in-line machines sourced from global leaders) to lead to better productivity and throughput.
- Strong Brands in the value added yarn market enjoying a good reputation.
- Experts in sourcing superior quality raw material leading to higher quality yarns.
- Exports to China, Bangladesh, Pakistan, Vietnam, Portugal, Turkey etc.
- Wide distribution network spanning across major textile marketing centres in India.

Marquee Domestic Clients



Product Portfolio

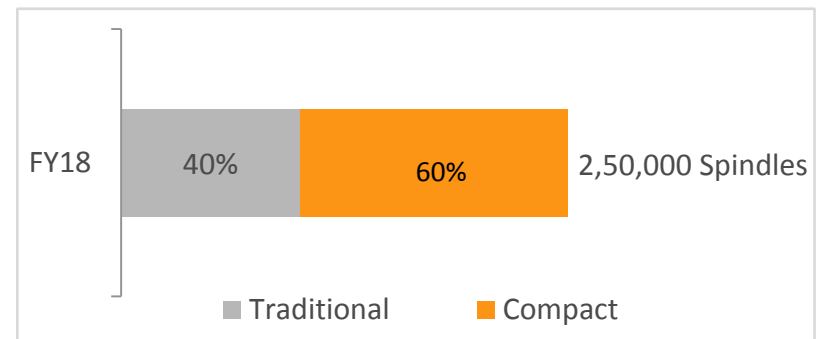
Compact Cotton Yarn

Open End Yarn

Blended Yarn

Cotton Yarn

Installed Capacity



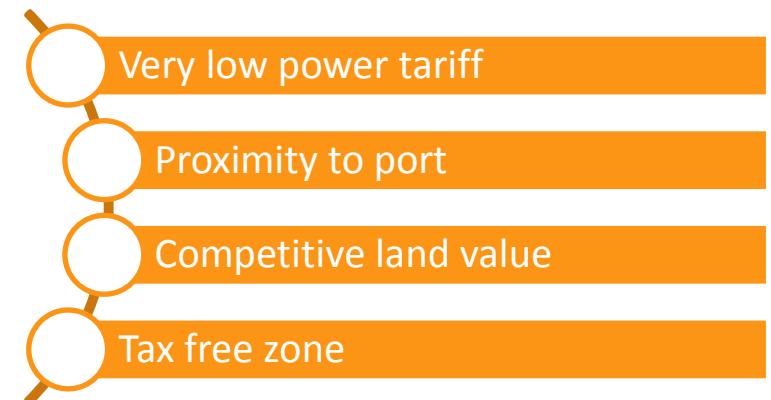
ShriVallabh Pittie Group (SVP) has signed a land lease agreement to establish a new \$300-million plant in Sohar Freezone to manufacture a wide range of cotton yarn.

- The plant is to be operated as **SV Pittie Sohar Textiles FZC-LLC**, will be a subsidiary of SVP Global Ventures.
- Phase I debt has been fully tied up and Phase II mandate has been awarded.
- The plant will import **1,00,000 tons** of cotton fibre annually through Sohar Port from USA, Africa, Australia and India.
- The new SVP facility will be the first step in establishing a fully-fledged textile cluster in Sohar Freezone.
- Ms. Neelima Vyas has been appointed as CEO of SV Pittie Sohar textiles (FZC) LLC. She has worked with Sohar Free Zone for 8 years as Director.



Particulars	Phase - I	Phase - II
Capacity	1,50,000 Spindles & 3,500 Rotors	1,50,000 Spindles & 3,500 Rotors
Project Cost	\$ 150Mn	\$ 150Mn
Funding	Debt: \$ 105Mn Equity: \$ 45Mn	Debt: \$ 105Mn Equity: \$ 45Mn

- The Project report for the new plant is prepared by PWC and ITCOT.





(Consolidated Quarterly Performance)



*Includes other income

INCOME STATEMENT (INR Mn)	Q1-FY19	Q4-FY18	Q-o-Q	Q1-FY18	Y-o-Y
Total Income*	407	487	(16.4)%	359	13.4%
Total Expenses	326	415	(21.4)%	284	14.8%
EBITDA	81	72	12.5%	75	8.0%
<i>EBITDA Margins (%)</i>	<i>19.90%</i>	<i>14.78%</i>	<i>512 Bps</i>	<i>20.90%</i>	<i>(100) Bps</i>
Depreciation	23	24	(4.2)%	22	4.5%
EBIT	58	48	20.8%	53	9.4%
<i>EBIT Margins (%)</i>	<i>14.25%</i>	<i>9.86%</i>	<i>439 Bps</i>	<i>14.76%</i>	<i>(51) Bps</i>
Finance Cost	26	24	8.3%	22	18.2%
Profit Before Tax	32	24	33.3%	31	3.2%
Tax	-	-	NA	-	NA
Profit After Tax	32	24	33.3%	31	3.2%
<i>PAT Margins (%)</i>	<i>7.86%</i>	<i>4.93%</i>	<i>293 Bps</i>	<i>8.64%</i>	<i>(78) Bps</i>
Other Comprehensive Income	-	-	NA	-	NA
Total Comprehensive Income	32	24	33.3%	31	3.2%
EPS Basic (INR)	2.56	1.87	36.9%	2.45	4.5%

*Includes other income

INCOME STATEMENT (INR MN)	Q1-FY19	Q4-FY18	Q-o-Q	Q1-FY18	Y-o-Y
Total Income*	6,009	8,042	(25.3)%	5,947	1.0%
Total Expenses	5,398	7,339	(26.4)%	5,271	2.4%
EBITDA	611	703	(13.1)%	676	(9.6)%
<i>EBITDA Margins(%)</i>	<i>10.17%</i>	<i>8.74%</i>	<i>143 Bps</i>	<i>11.37%</i>	<i>(120) Bps</i>
Depreciation	150	220	(31.8)%	177	(15.3)%
EBIT	461	483	(4.6)%	499	(7.6)%
<i>EBIT Margins (%)</i>	<i>7.67%</i>	<i>6.01%</i>	<i>166 Bps</i>	<i>8.39%</i>	<i>(72) Bps</i>
Finance Cost	341	353	(3.4)%	312	9.3%
Profit Before Tax	120	130	(7.7)%	187	(35.8)%
Tax	-	6	NA	-	NA
Profit After Tax	120	124	(3.2)%	187	(35.8)%
<i>PAT Margins (%)</i>	<i>2.00%</i>	<i>1.54%</i>	<i>46 Bps</i>	<i>3.14%</i>	<i>(114) Bps</i>
Other Comprehensive Income	-	(6)	NA	-	NA
Total Comprehensive Income	120	118	1.7%	187	(35.8)%
EPS Basic (INR)	9.50	9.38	1.3%	14.74	(35.5)%

*Includes other income

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INCOME STATEMENT (INR MN)	FY16	FY17**	FY18**
Total Income*	170.2	56	1,540
Total Expenses	165.6	38	1,256
EBITDA	4.6	18	284
EBITDA Margins (%)	2.70%	32.14%	18.44%
Depreciation	1.1	11	90
EBIT	3.5	7	194
EBIT Margins (%)	2.06%	12.50%	12.60%
Finance Cost	2	5	92
Profit Before Tax	1.5	2	102
Tax	0.8	-	-
Profit After Tax	0.7	2	102
PAT Margins (%)	0.41%	3.57%	6.62%
Other Comprehensive Income	-	-	-
Total Comprehensive Income	0.7	2	102
EPS Basic (INR)	0.05	0.14	8.03

*Includes other income

**As per Ind-As

INCOME STATEMENT (INR MN)	FY16	FY17**	FY18**
Total Income*	17,878	19,221	25,432
Total Expenses	17,215	17,878	22,693
EBITDA	663	1,343	2,739
EBITDA Margins (%)	3.71%	6.99%	10.77%
Depreciation	44	333	744
EBIT	619	1,010	1,995
EBIT Margins (%)	3.46%	5.25%	7.84%
Finance Cost	504	836	1,309
Profit Before Tax	115	174	686
Tax	27	15	6
Profit After Tax	88	159	680
PAT Margins (%)	0.49%	0.83%	2.67%
Other Comprehensive Income	-	-	(6)
Total Comprehensive Income	88	159	674
EPS Basic (INR)	6.95	12.62	53.27

*Includes other income

**As per Ind-As

Standalone Balance Sheet (As per Ind-As)

PARTICULARS (INR Mn)	FY17	FY18	PARTICULARS (INR Mn)	FY17	FY18
EQUITIES & LIABILITIES			ASSETS		
(A) Equity			Non Current Assets		
(1) Equity Share Capital	127	127	(A) Property, Plant and Equipments	772	756
(2) Other Equity	10	112	(B) Capital Work-in-progress	-	-
Total Equity	137	239	(C) Investment Property	-	-
			(D) Goodwill	-	-
(B) LIABILITIES			(E) Other Intangible Assets	4	3
(1) Non-Current Liabilities			(F) Intangible Assets under development	-	-
(a) Financial liabilities			(G) Biological Assets other than bearer plants	-	-
(i) Borrowings	1,841	1,790	(H) Financial Assets		
(ii) Trade Payables	-	-	(i) Investments	1,031	1,031
(iii) Other Financials Liabilities	-	-	(ii) Trade Receivables	-	-
(b) Provisions	-	-	(iii) Loans	-	-
(c) Deferred Tax Liabilities (Net)	1	1	(iv) Others (to be specified)	-	-
(d) Other Non-Current Liabilities	-	-	(I) Deferred Tax Assets (Net)	-	-
(2) Current Liabilities			(i) Other Non Current Assets	11	-
(a) Financial liabilities	-	-	Total Non Current Assets	1,818	1,790
(i) Borrowings	189	249	Current Assets		
(ii) Trade Payables	32	54	(A) Inventories	247	269
(iii) Other Financial Liabilities	-	-	(B) Financial Assets		
(B) Other Current Liabilities	46	118	(i) Investments	-	-
(C) Provisions	4	20	(ii) Trade Receivables	73	328
(D) Current Tax Liabilities (Net)	-	-	(iii) Cash & cash equivalents	3	6
Total Liabilities	2,113	2,232	(iv) Bank balances other than (iii)	45	26
			(v) Loans	-	1
			(C) Current Tax Assets (Net)	-	-
			(D) Other Current Assets	64	51
			Total Current Assets	432	681
GRAND TOTAL - EQUITIES & LIABILITIES	2,250	2,471	GRAND TOTAL – ASSETS	2,250	2,471

Consolidated Balance Sheet (As per Ind-As)

PARTICULARS (INR Mn)	FY17	FY18	PARTICULARS (INR Mn)	FY17	FY18
EQUITIES & LIABILITIES			ASSETS		
(A) Equity			(1) Non Current Assets		
(1) Equity Share Capital	127	127	(A) Property, Plant and Equipment	7,654	7,718
(2) Other Equity	5,007	5,665	(B) Capital Work-in-progress	-	182
(3) Non - Controlling Interest	-	2	(C) Investment Property	-	-
Total Equity	5,134	5,794	(D) Goodwill	4,442	4,442
(B) Liabilities			(E) Other Intangible assets	-	3
(1) Non Current Liabilities			(F) Intangible Assets Under Development	-	-
(A) Financial Liabilities			(G) Biological Assets other than bearer plants	-	-
(i) Long Term Borrowings	10,290	10,127	(H) Financial Assets	-	-
(ii) Trade Payables	-	-	(i) Investments	3	32
(iii) Other Financial Liability	-	-	(ii) Trade receivable	-	-
(B) Provisions	-	17	(iii) Loans	94	-
(C) Deferred Tax liabilities (Net)	35	35	(iv) Other (to be specified)	-	-
(D) Other Non-Current Liabilities	-	-	(I) Deferred Tax Assets (net)	-	-
Total Non-Current Liabilities	10,325	10,179	(J) Other Non Current Assets	160	50
			Total Non- Current Assets	12,353	12,427
(2) Current Liabilities			(2) Current Assets		
(A) Financials Liabilities			(A) Inventories	810	1,813
(i) Borrowings	4,084	5,139	(B) Financial Assets	-	-
(ii) Trade Payables	1,120	660	(i) Investments	-	-
(iii) Other Financial Liability	-	-	(ii) Trade Receivable	6,368	7,280
(B) Other Current Liabilities	775	1,096	(iii) Cash and Cash equivalents	182	33
(C) Provisions	79	148	(iv) Bank Balance other than (iii) above	363	314
(D) Other Current Liabilities	-	-	(v) Loans	1,085	85
Total Current Liabilities	6,058	7,043	(vi) Other	-	-
Total Liabilities	16,384	17,222	(C) Current Tax Asset (Net)	-	-
			(D) Other Current Assets	356	1,064
			Total Current Assets	9,164	10,589
GRAND TOTAL - EQUITIES & LIABILITES	21,517	23,016	GRAND TOTAL – ASSETS	21,517	23,016

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